

ROOF SNAP
Estimation & Materials 101
NEXT STEPS



**Add Pricing +
Update Materials**



**Build
Templates**



**Generate
Documents**

Now that you know how to use [pins*](#) & [sub-line labels*](#) and assemble line items for an estimate option, **the next step is to add your pricing** and update your material selections [in the backend Materials Editor*](#).

After logging in, click *Detailed View* in the upper right corner.

Office: Sample Office ▾

Shingles

Materials

Services

Simple View

Detailed View 

Use the *Sample Office* as a starting point and overwrite that data with your specific information. Visit the [Materials Help Center*](#) for detailed guidance through this step.



Quick Tip: When entering labor/material costs & total prices, we want the cost *per UNIT* (ie per 1 SQ, or 1 LN FT). For Materials, **divide the package cost by its coverage** (eg. if 1 bundle of hip & ridge cap covers 33 Ln ft, divide the bundle cost by 33 to get the cost for 1 ft worth). For shingles, *multiply* the bundle cost by its coverage since it takes ~3 bundles per 1 SQ.

Once you have updated your pricing + materials, you can go back to the app to **create a template!** [Templates make building Estimates + Material Orders quick and easy.*](#)

1. **Create a blank project** in RoofSnap and go straight to the Estimates menu-- no address, image or sketch is needed.
2. **Add all line items** (+Add New button on Web App or (i) info button on iPad)
3. Once all line items are added, click the three dots in the upper right and select "**Save as Template**". For iOS (iPad), go to the disk icon in the bottom left to Save.



Quick Tip: Include only the basic elements of a roofing system that you will use every time; specialty items can be added to individual projects as needed. Be sure to name templates so you can easily tell them apart.

- **Need more guidance?** [Schedule a free 1:1 meeting for extra help*](#)
- **Want to review?** Check out [How to Build an Estimate Option in the App*](#)
- **Got other questions?** Visit the [General Help Center*](#) for FAQs and Tutorials